



SOCIETÀ DI PROGETTO
BREBEMI SPA

PRESS RELEASE

ISSUANCE OF PARTICIPATIVE FINANCIAL INSTRUMENTS

Brescia, 22 March 2021 - The Board of Directors of Società di Progetto Brebemi approved, at its meeting of 15 March, the issuance of the second tranche of 68,000,000 Participative Financial Instruments ("PFSs") to be offered for subscription to all shareholders in compliance with their option rights, against cash payments to the Company of 1 euro for each PFS.

The issuance is part of the operation to strengthen the Company's capital, resolved upon by the Shareholders' Meeting of 3 October 2019, which approved the issuance, in several tranches, up to a maximum amount of Euro 350,000.000, of Participative Financial Instruments ("PFSs"), pursuant to Article 2346, paragraph 6, of the Italian Civil Code, to be offered by the management body for subscription to all shareholders, in compliance with the option right to which they are entitled, against cash payment to the company. The cash payment may also be carried out through the use and voluntary offsetting of the shareholders' receivables from the company.

The Board of Directors also resolved that the PFSs not subscribed to by the shareholders will be paid up by using and offsetting the receivables from Company of those parties who have undertaken commitments under the relevant Shareholders' Loan Agreements and the financial documentation supporting the refinancing operation. This conversion will be proportionate to the total amount owed by the Company as of 31 December 2020.

Investor Relations

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