



SOCIETÀ DI PROGETTO  
BREBEMI SPA



## PRESS RELEASE

### **PROPOSAL TO INCREASE THE SHARE CAPITAL WITH THE EXCLUSION OF THE OPTION RIGHT PURSUANT TO ARTICLE 2441, PARAGRAPH 5, OF THE ITALIAN CIVIL CODE FOR AN AMOUNT TOTTALLING € 22,230,078.00, THROUGH THE ISSUE OF NO. 22,230,078 NEW SHARES.**

*Brescia, 9 December 2019* - The Board of Directors of Società di Progetto Brebemi S.p.A., which met today, resolved to call an extraordinary shareholders' meeting for 15 January 2020, on first call and, where necessary, on 16 January 2020, on second call, in order to submit an increase of the share capital in cash and for consideration to the shareholders' approval, with the exclusion of the option right pursuant to article 2441, paragraph 5, of the Italian Civil Code, for a nominal value of € 1,000,000.00 (one million euros), in addition to a premium of € 21,230,078.00 (twenty-one million two hundred and thirty thousand and seventy-eight euros) and, therefore, for a total of € 22,230,078.00 (twenty-two million two hundred and thirty thousand and seventy-eight euros).

The share capital increase will take place in an indivisible way through the issue of 22,230,078 (twenty-two million two hundred and thirty thousand and seventy-eight) new ordinary Brebemi shares, with no nominal value, with regular dividend rights and having the same characteristics as those already in circulation at the date of issue, at an issue price of € 1.00 (one euro) per share, of which around €0.045 (zero point zero four five euros) as share capital and around €0.955 (zero point nine five five euros) as a premium.

The newly issued shares will be reserved for subscription by shareholder Impresa Pizzarotti & C. S.p.A. for No. 20,230,078 (twenty million two hundred thirty thousand and eighty-eight) and by shareholder Consorzio Cooperative Costruzioni - CCC Società Cooperativa for No. 2,000,000 (two million), all to be released by means of offsetting the same amount of credits claimed towards the Company by Impresa Pizzarotti & C. S.p.A. and by Consorzio Cooperative Costruzioni -- CCC Società Cooperativa respectively, pursuant to the agreements in place with the Company itself regarding the reimbursement of the higher expropriation costs advanced by Consorzio BBM as part of



Subject to the direction and coordination of Autostrade Lombarde SpA  
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Share capital Euro 51,141,227.00 fully paid up - Economic Administrative Index (REA) no. 455412 -.  
Registered with the Brescia Companies Register  
Tax code and VAT number 02508160989





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the design and development works concerning the motorway link that connects the cities of Milan and Brescia (A35).

The transaction aims to finalise the agreement of 8 November 2019 signed between Società di Progetto Brebemi S.p.A., Impresa Pizzarotti S.p.A. and CCC Consorzio Cooperative Costruzioni Società Cooperativa, whose objective is to settle the arbitration which began on 14 June 2018 at the Chamber of Arbitration in Milan to determine the value of Brebemi shares.

#### **Investor Relations**

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