



SOCIETÀ DI PROGETTO
BREBEMI SPA



PRESS RELEASE

ISSUANCE OF PARTICIPATIVE FINANCIAL INSTRUMENTS

Brescia, 9 December 2019 - At today's meeting, the Board of Directors of Società di Progetto Brebemi S.p.A. approved the issuance of the first tranche of No. 80,000,000 Participative Financial Instruments ("PFSs") to be offered for subscription to all shareholders in compliance with their option rights, against cash payment to the Company of 1 euro for each PFS.

The issuance is part of the operation to strengthen the Company's capital structure, resolved upon by the Shareholders' Meeting of 3 October 2019, which approved the issuance, in several tranches, up to a maximum amount of Euro 350,000,000.00 of Participative Financial Instruments ("PFSs"), pursuant to Article 2346, paragraph 6, of the Italian Civil Code, to be offered by the Board of Directors for subscription to all shareholders, in compliance with the option rights to which they are entitled, against cash payment to the Company. The cash payment may also be carried out through the use and voluntary offsetting of the shareholders' receivables from the Company.

The Board of Directors also resolved and acknowledged that the PFSs not subscribed by the shareholders will be paid up by using and offsetting the receivables from Company of those parties who have undertaken commitments under the relevant Shareholders' Loan Agreements and the financial documentation supporting the refinancing operation completed on 22 November 2019. This conversion will be proportionate to the total amount owed by the Company as of 30 November 2019.

Investor Relations

Alberto Algisi - alberto.algisi@brebemi.it ; +39 030 2926307

Press info:

Consilium Comunicazione

Andrea Cucchetti - acucchetti@consiliumcom.it; +39 349 5554664



Subject to the direction and coordination of Autostrade Lombarde SpA
Registered Office: Via Somalia, 2/4 - 25126 Brescia - Tel. 030 2926311 Fax 030 2897630
Certified Email(PEC): sdpbrebemi@legalmail.it - EMAIL: info@brebemi.it
Share capital Euro 51,141,227.00 fully paid up - Economic Administrative Index (REA) no. 455412 -
Registered with the Brescia Companies Register
Tax code and VAT number 02508160989

