



SOCIETÀ DI PROGETTO  
BREBEMI SPA



## PRESS RELEASE

### **SHARE CAPITAL INCREASE WITH EXCLUSION OF OPTION RIGHTS IN ACCORDANCE WITH ARTICLE 2441, PARAGRAPH 5, OF THE ITALIAN CIVIL CODE, FOR AN AMOUNT OF EUR 22,230,078.00, BY ISSUING NO. 22,230,078 NEW ORDINARY SHARES.**

*Milan, 15 January 2020* - The Extraordinary Shareholders' Meeting of Società di Progetto Brebemi S.p.A., which was held today, approved the proposal of the Board of Directors to increase the share capital against payment in cash, excluding pre-emption rights pursuant to Article 2441, paragraph 5, of the Italian Civil Code, for a nominal value of EUR 1,000,000.00 (one million), plus a premium of EUR 21,230,078.00 (twenty-one million two hundred and thirty thousand seventy-eight) and, therefore, for a total of EUR 22,230,078.00 (twenty-two million two hundred and thirty thousand seventy-eight).

The share capital increase provides for the issue of no. 22,230,078 (twenty-two million two hundred and thirty thousand seventy-eight) new Brebemi ordinary shares, without a nominal value, with regular dividend entitlement and having the same characteristics as those already in circulation at the issue date, at an issue price of EUR 1.00 (one) per share, of which approximately EUR 0.045 (zero point zero forty-five) as share capital and approximately EUR 0.955 (zero point nine hundred and fifty-five) as share premium.

The newly issued ordinary shares are reserved for subscription, within the deadline of 30 June 2020, to the Shareholders Impresa Pizzarotti & C. S.p.A. for no. 20,230,078 (twenty million two hundred and thirty thousand seventy-eight) and Consorzio Cooperative Costruzioni -- CCC Società Cooperativa for no. 2,000,000 (two million), all to be paid by offsetting the same amount of credits respectively claimed by Impresa Pizzarotti & C. S.p.A. and Consorzio Cooperative Costruzioni -- CCC Società Cooperativa *vis-à-vis* the Company, pursuant to the agreements in place with the same Company in relation to the reimbursement of higher expropriation costs advanced by Consorzio BBM as part of the design and development works for the motorway link connecting the cities of Milan and Brescia (A35);

The purpose of the transaction is to finalise the agreement signed on 8 November 2019 by Società di Progetto Brebemi S.p.A., Impresa Pizzarotti S.p.A. and CCC Consorzio



Soggetta alla direzione e coordinamento di Autostrade Lombarde SpA  
Sede: Via Somalia, 2/4 - 25126 Brescia - Tel. 030 2926311 Fax 030 2897630  
PEC: [sdpbrebemi@legalmail.it](mailto:sdpbrebemi@legalmail.it) - EMAIL: [info@brebemi.it](mailto:info@brebemi.it)  
Cap. Soc. Euro 51.141.227,00 i.v. - REA n. 455412 - Iscr. Registro Imprese di Brescia  
Cod. Fisc e P.IVA 02508160989





SOCIETÀ DI PROGETTO  
BREBEMI SPA



Cooperative Costruzioni Società Cooperativa and aimed settling the arbitration initiated on 14 June 2018 before the Milan Chamber of Arbitration to determine the value of Brebemi ordinary shares.

As a result of these resolutions, the consequent amendments to the Articles of Association were also approved.

#### **Investor Relations**

Alberto Algisi - [alberto.algisi@brebemi.it](mailto:alberto.algisi@brebemi.it); +39 030 2926307

#### **Press information:**

Consilium Comunicazione

Andrea Cucchetti - [acucchetti@consiliumcom.it](mailto:acucchetti@consiliumcom.it); +39 349 5554664



Soggetta alla direzione e coordinamento di Autostrade Lombarde SpA  
Sede: Via Somalia, 2/4 - 25126 Brescia - Tel. 030 2926311 Fax 030 2897630  
PEC: [sdpbrebemi@legalmail.it](mailto:sdpbrebemi@legalmail.it) – EMAIL: [info@brebemi.it](mailto:info@brebemi.it)  
Cap. Soc. Euro 51.141.227,00 i.v. – REA n. 455412 – Iscr. Registro Imprese di Brescia  
Cod. Fisc e P.IVA 02508160989

