



SOCIETÀ DI PROGETTO  
BREBEMI SPA



## PRESS RELEASE

### THE ISSUANCE OF PARTECIPATIVE FINANCIAL INSTRUMENTS HAS BEEN CARRIED OUT

Brescia, 15 January 2020 - Following the Press Release of 9 December 2019, Società di Progetto Brebemi S.p.A. informs that today the issuance of the first tranche of no. 80,000,000 Partecipative Financial Instruments (*Strumenti Finanziari Partecipativi* – "SFP") was carried out through the full use and offsetting of the receivables claimed by the shareholders holding the Shareholder Loan Agreements as at 30 November 2019, as detailed in the following table:

Shareholder	Number of SFP certificates	SFP Amount
Autostrade Lombarde S.p.A.	59,595,739.00	59,595,739.00 €
Impresa Pizzarotti & C. S.p.A.	4,143,951.00	4,143,951.00 €
CCC Soc. Coop.	3,211,854.'00	3,211,854.'00 €
Mattioda Pierino e Figli S.p.A.	272,033.00	272,033.00 €
Autostrada Brescia Verona Vicenza Padova S.p.A.	1,818,843.00	1,818,843.00 €
C.m.b. Cooperativa Braccianti e Muratori di Carpi	214,159.00	214,159.00 €
Mattioda Autostrade S.p.A.	1,502,676.00	1,502,676.00 €
Intesa Sanpaolo S.p.A.	9,037,104.00	9,037,104.00 €
UBI Banca S.p.A.	177,010.00	177,010.00 €
Banco BPM S.p.A.	26,631.00	26,631.00 €
<b>Total</b>	<b>80,000,000.00</b>	<b>80,000,000.00 €</b>

As provided for in the Shareholder Loan Agreements and the Security Trust and Intercreditor Deed ("STID") of 15 October 2019, each of the Lending Shareholders granted their SFPs as collateral in favour of the Secured Creditors.

#### Investor Relations

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Cod. Fisc e P.IVA 02508160989

