



Società di Progetto
Brebemi SpA

PRESS RELEASE

ALEATICA HAS SIGNED AN AGREEMENT WITH INTESA SANPAOLO FOR THE PURCHASE OF ALL THE INVESTMENTS HELD IN SOCIETÀ DI PROGETTO BREBEMI SPA AND IN AUTOSTRAD E LOMBARDE SPA.

Brescia, 26 June 2020 - Today, Società di Progetto Brebemi S.p.A. ("Brebemi") received news of the signing of an agreement relating to the purchase by Aleatica S.A.U. ("Aleatica") of all the investments held by Intesa Sanpaolo in Brebemi SpA and in the parent company Autostrade Lombarde SpA ("Autostrade Lombarde").

In particular, based on this agreement, Aleatica will acquire a 0.0542% stake in Brebemi as well as a 55.78152% stake in the share capital of the parent company Autostrade Lombarde. The transaction also envisages Aleatica taking over all the economic interests held by Intesa Sanpaolo.

The closing of the transaction is subject, among other things, to the completion of the statutory pre-emption procedure.

Aleatica is wholly owned by IFM Global Infrastructure Fund, advised by IFM Investors ("IFM"). In the motorway sector, IFM controls approximately 1,350km of roads in Australia, North America, South America and Europe.

Francesco Bettoni, President of Autostrade Lombarde and Brebemi, commented: *"We are particularly pleased with the choice made by our majority shareholder Intesa Sanpaolo which, after having played a critical and fundamental role in the creation, construction and start-up of the infrastructure, has identified a large global group also present in the infrastructure sector such as Aleatica, its perfect successor for the development, further growth and success of the A35 Brebemi. We are happy to welcome them to our company and our country as an investor and strategic operator focusing on the long term, with significant experience in the development and management of motorways around the world. This investment comes at a time that is not easy for Italy (and in general at global level) and represents a strong sign of confidence not only in Brebemi, but also in the Lombardy economy."*



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