



## PRESS RELEASE

### **A35 BREBEMI: CLOSING OF THE ALEATICA TRANSACTION AND APPOINTMENT OF NEW DIRECTORS**

*Brescia, October 26, 2020* – Following the press release published on June 26, 2020, relating to the signing of an agreement for the purchase by Aleatica S.A.U. (“**Aleatica**”) of all of the investments held by Intesa Sanpaolo S.p.A. (“**Intesa Sanpaolo**”) in Società di Progetto Brebemi S.p.A. (the “**Company**”) and in Autostrade Lombarde S.p.A., the Company’s parent company (“**Autostrade Lombarde**”), the Company hereby announces that the closing of such transaction has occurred on the date hereof (the “**Closing Date**”).

As a result, Aleatica is now the holder of, *inter alia*:

- (a) No. 260,905,020 ordinary shares of Autostrade Lombarde, representing the 55.78% of the issued share capital of Autostrade Lombarde;
- (b) No. 180,001 ordinary shares of the Company, representing 0.05% of the share capital of Brebemi;
- (c) the receivables under the shareholder loan agreement dated October 15, 2019 and entered into by and between Intesa Sanpaolo, as lender, and the Company, as borrower, the aggregate amount outstanding of which was equal to, as of October 26, 2020, Euro 22,449,220.78 for principal amount and Euro 7,864,532.70 for accrued unpaid interest; and
- (d) No. 9,037,104.00 participating financial instruments (*strumenti finanziari partecipativi*) (“**SFPs**”) issued by the Company on January 15, 2020.

In connection with the closing of the above acquisition, the majority of the Company’s Directors resigned from office effective as of the Closing Date. By virtue of the provisions of Article 12 paragraph 9 of the Company’s By-laws, since the majority of the Directors has resigned, the entire Board of Directors of the Company has been dissolved.

Therefore, on the Closing Date, the Ordinary Shareholder’s Meeting of the Company, chaired by Mr. Francesco Bettoni, has appointed the following individuals as replacement members of the Board of Directors of the Company:

1. Mr. Francesco Bettoni as Chairman;
2. Mr. Rocco Corigliano;



## Società di Progetto Brebemi SpA

3. Mr. Joaquin Gago;
4. Mr. Roberto Hombrados;
5. Mr. Ruggero Magnoni;
6. Mr. Riccardo Marchioro;
7. Mr. Rafael Moreno;

The new directors and the current Board of Directors of the Company will remain in office until the approval of the financial statements ending 31 December 2022.

### **Investor Relations**

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