



PRESS RELEASE

A35 Brebemi: Monthly Reporting

Brescia, January 11, 2021 – We refer to the STID Proposal (the “**STID Proposal**”) delivered by Società di Progetto Brebemi S.p.A. (the “**Company**”) on June 30, 2020, which was approved on July 23, 2020 by the Noteholders, the Initial Senior Secured Lenders and the Hedge Counterparties, as well as the press releases published by the Company on October 9, November 12 and December 11, 2020.

Please find below our cash and Cash Equivalent Investment balance (the “**Additional Financial Information**”) and our traffic data for light and heavy vehicles (the “**Traffic Information**”) for the month ended December 31, 2020.

Additional Financial Information

Date	Cash & Equivalents Available (€/mio)					Total
	Unrestricted bank accounts	Debt Service Reserve Account	Maintenance Reserve Account	Expropriation costs accounts	Estimated cash on hands (at toolboth)	
As at 31 dec '20	26.2	48.6	25.1	23.5	0.6	124.0

Traffic Information

Monthly Traffic figures Actual Veh *km	Light Vehicles			Heavy Vehicles			Total Vehicles		
	2020	2019	Δ%	2020	2019	Δ%	2020	2019	Δ%
January	27,755,119	25,738,789	7.8%	10,965,056	10,189,991	7.6%	38,720,175	35,928,780	7.8%
February	26,299,152	26,205,577	0.4%	11,205,581	10,326,246	8.5%	37,504,733	36,531,823	2.7%
March	7,514,148	30,459,250	(75.3%)	8,363,958	11,403,829	(26.7%)	15,878,106	41,863,079	(62.1%)
April	3,055,273	29,876,538	(89.8%)	6,032,354	11,042,920	(45.4%)	9,087,627	40,919,458	(77.8%)
May	11,364,043	30,960,452	(63.3%)	9,331,187	12,367,740	(24.6%)	20,695,230	43,328,192	(52.2%)
June	20,749,100	32,829,950	(36.8%)	10,716,295	11,863,864	(9.7%)	31,465,395	44,693,814	(29.6%)
July	26,493,007	33,567,014	(21.1%)	12,339,639	13,293,343	(7.2%)	38,832,646	46,860,357	(17.1%)
August	20,358,687	22,032,732	(7.6%)	8,496,938	8,435,449	0.7%	28,855,625	30,468,181	(5.3%)
September	26,740,768	30,601,112	(12.6%)	12,009,619	11,969,905	0.3%	38,750,387	42,571,017	(9.0%)
October	24,678,812	33,136,375	(25.5%)	12,493,414	13,506,192	(7.5%)	37,172,226	46,642,567	(20.3%)
November	13,809,033	30,489,701	(54.7%)	11,487,012	12,115,160	(5.2%)	25,296,045	42,604,861	(40.6%)
December (*)	17,529,752	28,992,285	(39.5%)	11,292,752	10,794,760	4.6%	28,822,504	39,787,045	(27.6%)
Total	226,346,894	354,889,775	(36.2%)	124,733,805	137,309,399	(9.2%)	351,080,699	492,199,174	(28.7%)

(*) December 2020 are provisional figures



Please note that such Additional Financial Information and Traffic Information may not be indicative of the full year period and that we have no duty nor any obligation to update the Additional Financial Information nor to continue providing monthly reporting on an ongoing basis.

This announcement may contain forward-looking statements and information that is necessarily subject to risks, uncertainties, and assumptions. In particular, these statements include statements about our outlook, plans, strategies, business conditions, business trends and expectations, prospects or future events and involve known and unknown risks that are difficult to predict. As a result, our actual results, performance or achievements may differ materially from those expressed or implied by these forward-looking statements. In some cases, you can identify forward-looking statements by the use of words such as "believes", "expects", "may", "are expected to", "intends", "will", "will continue", "should", "could", "would be", "seeks", "approximately", "estimates", "predicts", "projects", "aims" or "anticipates", or similar expressions or the negative thereof or other variations thereof or comparable terminology, or by discussions of strategy, plans or intentions or of other statements that do not relate strictly to historical or current matters. Such forward-looking statements are necessarily based upon estimates and assumptions that, while considered reasonable by us and our management, are inherently uncertain and subject to risks, uncertainties, and assumptions. All forward-looking statements attributable to us or persons acting on our behalf are expressly qualified in their entirety by the cautionary statements set forth above. We caution you not to place undue reliance on any forward-looking statements, which are made only as of the date of this press release. We do not undertake or assume any obligation to update publicly any of these forward-looking statements to reflect actual results, new information or future events, changes in assumptions or changes in other factors affecting forward-looking statements, except to the extent required by applicable law. If we update one or more forward-looking statements, no inference should be drawn that we will make additional updates with respect to those or other forward-looking statements.

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