



PRESS RELEASE

A35 Brebemi: Monthly Reporting

Brescia, March 12, 2021 – We refer to the STID Proposal (the “**STID Proposal**”) delivered by Società di Progetto Brebemi S.p.A. (the “**Company**”) on June 30, 2020, which was approved on July 23, 2020 by the Noteholders, the Initial Senior Secured Lenders and the Hedge Counterparties, as well as the press releases published by the Company on October 9, November 12, December 11, 2020, January 11 and February 16, 2021.

Please find below our cash and Cash Equivalent Investment balance (the “**Additional Financial Information**”) and our traffic data for light and heavy vehicles (the “**Traffic Information**”) for the month ended February 28, 2021.

Additional Financial Information

Date	Cash & Equivalents Available (€/mio)					
	Unrestricted bank accounts	Debt Service Reserve Account	Maintenance Reserve Account	Expropriation costs accounts	Estimated cash on hands (at toolboth)	Total
As at 28 feb '21	37.6	48.6	25.1	23.4	0.5	135.2

Traffic Information

Monthly Traffic figures Actual Veh *km	Light Vehicles			Heavy Vehicles			Total Vehicles		
	2021	2020	Δ%	2021	2020	Δ%	2021	2020	Δ%
January	15,261,571	27,755,119	(45.0%)	9,991,116	10,965,056	(8.9%)	25,252,687	38,720,175	(34.8%)
February(*)	20,573,529	26,299,152	(21.8%)	11,367,476	11,205,581	1.4%	31,941,005	37,504,733	(14.8%)
Total	35,835,100	54,054,271	(33.7%)	21,358,592	22,170,637	(3.7%)	57,193,692	76,224,908	(25.0%)

(*) February 2021 are provisional figures

Please note that such Additional Financial Information and Traffic Information may not be indicative of the full year period and that we have no duty nor any obligation to update the Additional Financial Information nor to continue providing monthly reporting on an ongoing basis.



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CAP. SOC. EURO 52.141.227,00 I.V.- REA N. 455412

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**SOCIETÀ DI PROGETTO
BREBEMI SPA**

This announcement may contain forward-looking statements and information that is necessarily subject to risks, uncertainties, and assumptions. In particular, these statements include statements about our outlook, plans, strategies, business conditions, business trends and expectations, prospects or future events and involve known and unknown risks that are difficult to predict. As a result, our actual results, performance or achievements may differ materially from those expressed or implied by these forward-looking statements. In some cases, you can identify forward-looking statements by the use of words such as “believes”, “expects”, “may”, “are expected to”, “intends”, “will”, “will continue”, “should”, “could”, “would be”, “seeks”, “approximately”, “estimates”, “predicts”, “projects”, “aims” or “anticipates”, or similar expressions or the negative thereof or other variations thereof or comparable terminology, or by discussions of strategy, plans or intentions or of other statements that do not relate strictly to historical or current matters. Such forward-looking statements are necessarily based upon estimates and assumptions that, while considered reasonable by us and our management, are inherently uncertain and subject to risks, uncertainties, and assumptions. All forward-looking statements attributable to us or persons acting on our behalf are expressly qualified in their entirety by the cautionary statements set forth above. We caution you not to place undue reliance on any forward-looking statements, which are made only as of the date of this press release. We do not undertake or assume any obligation to update publicly any of these forward-looking statements to reflect actual results, new information or future events, changes in assumptions or changes in other factors affecting forward-looking statements, except to the extent required by applicable law. If we update one or more forward-looking statements, no inference should be drawn that we will make additional updates with respect to those or other forward-looking statements.

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