



PRESS RELEASE

THE ISSUANCE OF PARTECIPATIVE FINANCIAL INSTRUMENTS HAS BEEN CARRIED OUT

Brescia, 22 April 2021 - Following the Press Release of 22 March 2021, Società di Progetto Brebemi S.p.A. informs that today the issuance of the second tranche of n. 68,000,000.00 Participative Financial Instruments (*Strumenti Finanziari Partecipativi* – "SFP") was carried out through the full use and offsetting of the receivables claimed by the shareholders holding the Shareholder Loan Agreements as at 31 December 2020, as detailed in the following table:

Shareholder	Number of SFP certificates issued as of 31.12.2020	Number of new SFP certificates issued on 22.04.2021	Total SFP Certificates	Amount €
Autostrade Lombarde S.p.A.	59,595,739.00	50,733,612.00	110,329,351.00	110,329,351.00
Aleatica S.A.U. da Impresa Pizzarotti & C. S.p.A.	4,143,951.00	3,507,884.00	7,651,835.00	7,651,835.00
CCC Soc. Coop.	3,211,854.00	2,714,222.00	5,926,076.00	5,926,076.00
Mattioda Pierino e Figli S.p.A.	272,033.00	235,089.00	507,122.00	507,122.00
Autostrada Brescia Verona Vicenza Padova S.p.A.	1,818,843.00	1,508,055.00	3,326,898.00	3,326,898.00
C.m.b. Cooperativa Braccianti e Muratori di Carpi	214,159.00	181,347.00	395,506.00	395,506.00
Mattioda Autostrade S.p.A.	1,502,676.00	1,298,598.00	2,801,274.00	2,801,274.00
Aleatica S.A.U.	-	7,649,938.00	7,649,938.00	7,649,938.00
Aleatica S.A.U. da Intesa Sanpaolo Spa	9,037,104.00	-	9,037,104.00	9,037,104.00
Aleatica S.A.U. da UBI Banca S.p.A.	177,010.00	149,840.00	326,850.00	326,850.00
Banco BPM S.p.A.	26,631.00	21,415.00	48,046.00	48,046.00
Total	80,000,000.00	68,000,000.00	148,000,000.00	148,000,000.00

As provided for in the Shareholder Loan Agreements and the Security trust and Intercreditor Deed ("STID") of 15 October 2019, each of the Lending Shareholders granted their SFPs as collateral in favour of the Secured Creditors.

Investor Relations

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