



SOCIETÀ DI PROGETTO
BREBEMI SPA

NOTICE TO THE SECURED CREDITORS OF

Società di Progetto Brebemi S.p.A.

€15,000,000 Class A1 Senior Secured Amortizing Floating Rate Notes due 2038
(ISIN: 144A: XS2059870373 / Regulation S: XS2059868989)
(the “**Class A1 Notes**”)

€934,000,000 Class A2 Senior Secured Amortizing 3.375 per cent. Notes due 2038
(ISIN: 144A: XS2059870969 / Regulation S: XS2059870886)
(the “**Class A2 Notes**”)

€1,205,000,000 Class A3 Senior Secured Zero Coupon Notes due 2042
(ISIN: IT0005388019)
(the “**Class A3 Notes**”)

€172,000,000 Subordinated Secured Extendable Floating Rate Notes due 2029
(ISIN: IT0005388068)
(the “**Junior Notes**”) together with the Class A1 Notes, the Class A2 Notes and the Class A3 Notes, the
“**Notes**”)

€359,115,910 Senior Secured Loan Facilities Agreement dated 15 October 2019 (the “**Senior Secured Loan
Facilities Agreement**”)

Certain Hedging Agreement (the “**Hedging Agreements**”)

Convening of the Investor Meeting

June 1, 2021 – Società di Progetto Brebemi S.p.A. (the “**Issuer**”) hereby notifies the Secured Creditors that the Investor Meeting provided for under paragraph 2.2.5(ii) of the STID proposal delivered by the Issuer on June 30, 2020 (the “**STID Proposal**”) will be held on **June 16, 2021 at 10.30 am (Central European Time)** to discuss the following agenda:

Interim Financial Results as at March 31, 2021
COVID-19 (as defined below) impact on traffic

Also, in light of the persistent spread of the coronavirus disease (“COVID – 19”), the Investor Meeting shall take place by conference call only and the Issuer will not be able to accommodate a request to hold the Investor Meeting physically.

Capitalized terms used and not otherwise defined herein have the meaning ascribed to them in the Listing Particulars in relation to the Notes dated October 15, 2019.



SOGGETTA ALLA DIREZIONE E COORDINAMENTO DI AUTOSTRADE LOMBARDE SPA
SEDE: VIA SOMALIA, 2/4 - 25126 BRESCIA - TEL. 030 2926311 FAX 0302897630
PEC: SDPBREBEMI@LEGALMAIL.IT - EMAIL: INFO@BREBEMI.IT
CAP. SOC. EURO 52.141.227,00 I.V.- REA N. 455412
ISCR. REGISTRO IMPRESE DI BRESCIA, C.F. E P.IVA 02508160989





Secured Creditors who wish to participate in the Investor Meeting via conference call are required to, in each case by no later than 5pm (London time) on **Thursday, June 10, 2021**, verify their holdings of the Secured Liabilities to the Issuer in accordance with the following procedures:

1. Noteholders

- a) send an email to maria.mino@brebemi.it referencing “**Brebemi Investor Meeting**” setting out the ISIN of the Notes (in the subject line and disclosing the identity of the Noteholder, the nominal amount of each ISIN held by the Noteholder and the details of the person(s) who shall represent the Noteholder; and
- b) holders of Notes held through Euroclear or Clearstream, Luxembourg should provide the Issuer with either a EUCLID statement (from Euroclear) or Creation Online statement (from Clearstream, Luxembourg) evidencing their holding of Notes; and (b) holders of the Notes held through Monte Titoli S.p.A. should provide the Issuer with an attestation (from Monte Titoli) evidencing their holding of the Notes;

Noteholders that have provided proof of their holding to the satisfaction of the Issuer in accordance with a) and b) above will be contacted by the Issuer in advance of the conference call and provided with the relevant dial-in information and a copy of available documentation (if any).

2. Other Secured Creditors

Send an email to maria.mino@brebemi.it referencing “**Brebemi Investor Meeting**” setting out the relevant Secured Liabilities and the principal amount of the same, the identity of the Secured Creditor and the details of the person(s) who shall represent the Secured Creditor.

Secured Creditors that have provided proof of their Secured Liabilities to the satisfaction of the Issuer in accordance with the paragraph above will be contacted by the Issuer in advance of the conference call and provided with the relevant dial-in information and a copy of available documentation (if any).

Secured Creditors are advised to consult the Issuer’s Website for further Information regarding the Investor Meeting at www.brebemi.it

Investor Relations

Alberto Algisi – alberto.algisi@brebemi.it; +39 030 2926311

Info stampa:

Consilium Comunicazione Andrea Cucchetti – acucchetti@consiliumcom.it; +39 349 5554664



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