



PRESS RELEASE

A35 Brebemi: Monthly Reporting

Brescia, August 5, 2021 – We refer to the STID Proposal (the “**STID Proposal**”) delivered by Società di Progetto Brebemi S.p.A. (the “**Company**”) on June 30, 2020, which was approved on July 23, 2020 by the Noteholders, the Initial Senior Secured Lenders and the Hedge Counterparties.

Please find below our cash and Cash Equivalent Investment balance (the “**Additional Financial Information**”) and our traffic data for light and heavy vehicles (the “**Traffic Information**”) for the month ended July 31, 2021.

Additional Financial Information

Cash & Equivalents Available (€/mio)						
Date	Unrestricted bank accounts	Debt Service Reserve Account	Maintenance Reserve Account	Expropriation costs accounts	Estimated cash on hands (at toolbox)	Total
As at 31 July '21	41.0	51.2	25.7	20.4	0.6	138.9

Traffic Information

Monthly Traffic figures	Light Vehicles					Heavy Vehicles					Total Vehicles				
	2021	2020	2019	Δ% vs 2020	Δ% vs 2019	2021	2020	2019	Δ% vs 2020	Δ% vs 2019	2021	2020	2019	Δ% vs 2020	Δ% vs 2019
Actual Veh *km															
January	15,261,571	27,755,119	25,738,789	(45.0%)	(40.7%)	9,991,116	10,965,056	10,189,991	(8.9%)	(2.0%)	25,252,687	38,720,175	35,928,780	(34.8%)	(29.7%)
February	20,573,377	26,299,152	26,205,577	(21.8%)	(21.5%)	11,384,587	11,205,581	10,326,246	1.6%	10.2%	31,957,964	37,504,733	36,531,823	(14.8%)	(12.5%)
March	17,418,412	7,514,418	30,459,250	131.8%	(42.8%)	12,775,224	8,363,958	11,403,829	52.7%	12.0%	30,193,636	15,878,106	41,863,079	90.2%	(27.9%)
April	19,493,388	3,055,273	29,876,538	538.0%	(34.8%)	12,139,684	6,032,354	11,042,920	101.2%	9.9%	31,633,072	9,087,627	40,919,458	248.1%	(22.7%)
May	27,807,687	11,364,043	30,960,452	144.7%	(10.2%)	13,061,635	9,331,187	12,367,740	40.0%	5.6%	40,869,322	20,695,230	43,328,192	97.5%	(5.7%)
June	30,042,364	20,749,100	32,829,950	44.8%	(8.5%)	13,943,656	10,716,295	11,863,864	30.1%	17.5%	43,986,020	31,465,395	44,693,814	39.8%	(1.6%)
July(*)	33,292,235	26,493,007	33,567,014	25.7%	(0.8%)	14,698,768	12,339,639	13,293,343	19.1%	10.6%	47,991,003	38,832,646	46,860,357	23.6%	2.4%
Total	163,889,034	123,229,842	209,637,570	33.0%	(21.8%)	87,994,670	68,954,070	80,487,933	27.6%	9.3%	251,883,704	192,183,912	290,125,503	31.1%	(13.2%)

(*) July 2021 are provisional figures

Please note that such Additional Financial Information and Traffic Information may not be indicative of the full year period and that we have no duty nor any obligation to update the Additional Financial Information nor to continue providing monthly reporting on an ongoing basis.



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CAP. SOC. EURO 52.141.227,00 I.V.- REA N. 455412

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This announcement may contain forward-looking statements and information that is necessarily subject to risks, uncertainties, and assumptions. In particular, these statements include statements about our outlook, plans, strategies, business conditions, business trends and expectations, prospects or future events and involve known and unknown risks that are difficult to predict. As a result, our actual results, performance or achievements may differ materially from those expressed or implied by these forward-looking statements. In some cases, you can identify forward-looking statements by the use of words such as “believes”, “expects”, “may”, “are expected to”, “intends”, “will”, “will continue”, “should”, “could”, “would be”, “seeks”, “approximately”, “estimates”, “predicts”, “projects”, “aims” or “anticipates”, or similar expressions or the negative thereof or other variations thereof or comparable terminology, or by discussions of strategy, plans or intentions or of other statements that do not relate strictly to historical or current matters. Such forward-looking statements are necessarily based upon estimates and assumptions that, while considered reasonable by us and our management, are inherently uncertain and subject to risks, uncertainties, and assumptions. All forward-looking statements attributable to us or persons acting on our behalf are expressly qualified in their entirety by the cautionary statements set forth above. We caution you not to place undue reliance on any forward-looking statements, which are made only as of the date of this press release. We do not undertake or assume any obligation to update publicly any of these forward-looking statements to reflect actual results, new information or future events, changes in assumptions or changes in other factors affecting forward-looking statements, except to the extent required by applicable law. If we update one or more forward-looking statements, no inference should be drawn that we will make additional updates with respect to those or other forward-looking statements.

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