



SOCIETÀ DI PROGETTO  
BREBEMI SPA



## PRESS RELEASE

### **AGREEMENT REACHED BETWEEN SOCIETÀ DI PROGETTO BREBEMI SPA, CONSORZIO BBM, IMPRESA PIZZAROTTI S.P.A., CCC CONSORZIO COOPERATIVE COSTRUZIONI SOCIETÀ COOPERATIVA.**

Brescia, 08 novembre 2019 – Società di Progetto Brebemi Spa, Consorzio BBM, Impresa Pizzarotti S.p.A. e CCC Consorzio Cooperative Costruzioni Società Cooperativa have signed an agreement aimed at closing the arbitration proceeding applied on 14 June 2018 before the Milan Chamber in order to determine the value of the Brebemi shares.

Such decision was a prerequisite for allowing the payment of the receivables owned by Brebemi to the General Contractor - BBM Consortium, amounting to 62,230,078.20 euros.

Based on the agreement, which sets the value of Brebemi shares equal to € 1 per share (share premium included), Brebemi will:

- (i) pay 40 million Euros cash (in accordance with the provisions of the *Project* debt refinancing agreement which proceeds, among other things, include the sum of 40 million euros that Brebemi can use to pay the aforementioned receivables);
- (ii) execute a capital increase - with the exclusion of the option right, pursuant to Article 2441, c. 5, Civil Code - for a total of € 22,239,078.00. The share capital increase will be underwritten by Impresa Pizzarotti and CCC by converting the remaining part of the accrued receivables.

#### **Investor Relations**

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