



Società di Progetto
Brebemi SpA

NOTICE TO THE SECURED CREDITORS OF

Società di Progetto Brebemi S.p.A.

€15,000,000 Class A1 Senior Secured Amortizing Floating Rate Notes due 2038
(ISIN: 144A: XS2059870373 / Regulation S: XS2059868989)
(the “**Class A1 Notes**”)

€934,000,000 Class A2 Senior Secured Amortizing 3.375 per cent. Notes due 2038
(ISIN: 144A: XS2059870969 / Regulation S: XS2059870886)
(the “**Class A2 Notes**”)

€1,205,000,000 Class A3 Senior Secured Zero Coupon Notes due 2042
(ISIN: IT0005388019)
(the “**Class A3 Notes**”)

€172,000,000 Subordinated Secured Extendable Floating Rate Notes due 2029
(ISIN: IT0005388068)

(the “**Junior Notes**”) together with the Class A1 Notes, the Class A2 Notes and the Class A3 Notes, the
“**Notes**”)

€359,115,910 Senior Secured Loan Facilities Agreement dated 15 October 2019 (the “**Senior Secured
Loan Facilities Agreement**”)

Certain Hedging Agreement (the “**Hedging Agreements**”)

Convening of the 2020 Investor Meeting

May 7, 2020 – Società di Progetto Brebemi S.p.A. (the “**Issuer**”) hereby confirms the convening of the annual Investor Meeting by conference call on **May 15, 2020 at 10am (London time)**.

Attendance will be only permitted to Secured Creditors who have given evidence of being the holders of the Secured Liabilities, by no later than 5pm (London time) on Tuesday, May 12, 2020, in accordance with the procedures set out in the notice published on April 29, 2020 on the Issuer’s Website.

Secured Creditors are advised to consult the Issuer’s Website for further Information regarding the 2020 Annual Investor Meeting at www.brebemi.it

Investor Relations

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