



**NOTICE TO THE SECURED CREDITORS OF**

**Società di Progetto Brebemi S.p.A.**

€15,000,000 Class A1 Senior Secured Amortizing Floating Rate Notes due 2038  
(ISIN: 144A: XS2059870373 / Regulation S: XS2059868989)

(the “**Class A1 Notes**”)

€934,000,000 Class A2 Senior Secured Amortizing 3.375 per cent. Notes due 2038  
(ISIN: 144A: XS2059870969 / Regulation S: XS2059870886)

(the “**Class A2 Notes**”)

€1,205,000,000 Class A3 Senior Secured Zero Coupon Notes due 2042  
(ISIN: IT0005388019)

(the “**Class A3 Notes**”)

€172,000,000 Subordinated Secured Extendable Floating Rate Notes due 2029  
(ISIN: IT0005388068)

(the “**Junior Notes**”) together with the Class A1 Notes, the Class A2 Notes and the Class A3 Notes, the  
“**Notes**”)

€359,115,910 Senior Secured Loan Facilities Agreement dated 15 October 2019 (the “**Senior Secured  
Loan Facilities Agreement**”)

Certain Hedging Agreement (the “**Hedging Agreements**”)

**Convening of the 2020 Investor Meeting**

29 April 2020 – Società di Progetto Brebemi S.p.A. (the “**Issuer**”) hereby notifies the Secured Creditors that the annual Investor Meeting for 2020 provided for under Clause 5.7 (*Investor Meetings*) of the Common Terms Agreement will be held on **May 15, 2020** to discuss on the following agenda:

2019 Results

Covid19 restrictions impact

**Also in light of the current restrictions imposed in connection with the Covid-19 pandemic, the Investor Meeting shall take place by conference call only and the Issuer will not be able to accommodate a request to hold the Investor Meeting physically.**

Capitalized terms used and not otherwise defined herein has the meaning ascribed to them in the Listing Particulars in relation to the Notes dated October 15, 2019.



## Società di Progetto Brebemi SpA

Secured Creditors who wish to participate in the Investor Meeting via conference call are required to, in each case by no later than 5pm (London time) on Tuesday, May 12, 2020, verify their holdings of the Secured Liabilities to the Issuer in accordance with the following procedures:

### 1. Noteholders

- a) send an email to [maria.mino@brebemi.it](mailto:maria.mino@brebemi.it) referencing “**Brebemi 2020 Investor Meeting**” setting out the ISIN of the Notes (in the subject line and disclosing the identity of the Noteholder, the nominal amount of each ISIN held by the Noteholder and the details of the person(s) who shall represent the Noteholder; and
- b) holders of Notes held through Euroclear or Clearstream, Luxembourg should provide the Issuer with either a EUCLID statement (from Euroclear) or Creation Online statement (from Clearstream, Luxembourg) evidencing their holding of Notes; and (b) holders of the Notes held through Monte Titoli S.p.A. should provide the Issuer with an attestation (from Monte Titoli) evidencing their holding of the Notes;

Noteholders that have provided proof of their holding to the satisfaction of the Issuer in accordance with a) and b) above will be contacted by the Issuer in advance of the conference call and provided with the relevant dial-in information and a copy of available documentation (if any).

### 2. Other Secured Creditors

Send an email to [maria.mino@brebemi.it](mailto:maria.mino@brebemi.it) referencing “**Brebemi 2020 Investor Meeting**” setting out the relevant Secured Liabilities and the principal amount of the same, the identity of the Secured Creditor and the details of the person(s) who shall represent the Secured Creditor.

Secured Creditors that have provided proof of their Secured Liabilities to the satisfaction of the Issuer in accordance with the paragraph above will be contacted by the Issuer in advance of the conference call and provided with the relevant dial-in information and a copy of available documentation (if any).

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Secured Creditors are advised to consult the Issuer’s Website periodically for further Information regarding the 2020 Annual Investor Meeting at [www.brebemi.it](http://www.brebemi.it)

#### Investor Relations

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#### Info stampa:

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Cod. Fisc e P.IVA 02508160989

