



SOCIETÀ DI PROGETTO
BREBEMI SPA

PRESS RELEASE

COMPLETED THE SHARE CAPITAL INCREASE WITH EXCLUSION OF OPTION RIGHTS IN ACCORDANCE WITH ARTICLE 2441, PARAGRAPH 5, OF THE ITALIAN CIVIL CODE, FOR AN AMOUNT OF EUR 22,230,078.00, BY ISSUING 22,230,078 NEW SHARES.

Brescia, 6 July 2020 – Following the press releases previously published on 9 December 2019 and 15 January 2020, Società di Progetto Brebemi SpA announces that the share capital increase in against payment in cash, with the exclusion of the option right, approved by the Extraordinary Shareholders' Meeting of Members on January 15, 2020, has been completed.

In the transaction no. 20,230,078.00 newly issued shares have been subscribed by the shareholder Impresa Pizzarotti & C. S.p.A. and no. 2,000,000.00 newly issued shares by the shareholder Consorzio Cooperative Costruzioni – CCC Società Cooperativa for a total of no. 22,230,078,00 new Brebemi ordinary shares, without a nominal value, with regular dividend entitlement and having the same characteristics as those already in circulation at the issue date.

The issue price was EUR 1.00 per share, of which approximately EUR 0.045 as share capital and approximately EUR 0.955 as share premium.

The newly issued shares have been paid by offsetting the same amount of credits respectively claimed by Impresa Pizzarotti & C.. S.p.A. and Consorzio Cooperative Costruzioni -- CCC Società Cooperativa vis-à-vis the Company, pursuant to the agreements in place with the same Company in relation to the reimbursement of higher expropriation charges advanced by Consorzio BBM as part of the design and development works for the motorway link connecting the cities of Milan and Brescia (A35);

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