



Società di Progetto
Brebemi SpA



To:

Citibank Europe PLC, UK Branch

(as Facility Agent)

5th Floor, Citigroup Centre

25 Canada Square

Canary Wharf - London E14 5LB

United Kingdom

Attention: Loans Agency

e-mail: alasdair.garnham@citi.com

Citicorp Trustee Company Limited

(as Security Agent)

Citigroup Centre, Canada Square Canary Wharf

London E14 5LB, United Kingdom

Attention: Agency & Trust – Security Agent

e-mail: david.rowlandson@citi.com

Prot. SDP-U-2001-103-PR-MNO

Brescia 22 January 2020

Re: Clause 9.27(e)(ii) (Project Accounts) of the Common Terms Agreement entered into on 15 October 2019 between, inter alios, Società di Progetto Brebemi S.p.A. (the Issuer), Citicorp Trustee Company Limited (the Security Agent and Note Trustee), Citibank Europe PLC, UK Branch (the Facility Agent), Citibank, N.A., London Branch (the Principal Paying Agent, Transfer Agent and the Agent Bank), Citigroup Global Markets Europe AG (the Registrar), the Initial Senior Secured Lenders, the Initial Hedge Counterparties, the Performance Bond Lenders, the Account Banks, Citibank, N.A., London Branch (the Agent Bank) and Citibank NA Milan Branch (the Italian Paying Agent)

Dear Sirs,

According to the provision set forth under the Clause 9.27(e)(ii), we wish to inform you that we have closed the following Existing Accounts:

- Conto Lock-up Distribuzioni IBAN no. IT 79 K 02008 09440 000102534970;
- Conto Riserva Capitale IBAN no. IT 96 F 03111 11238 000000062155;
- Conto Titoli IBAN no. IT 46 C 03111 11238 000000062160;
- Conto Utilizzi IBAN no. IT 75 Y 02008 09440 000102533327.

Yours faithfully,

Società di Progetto Brebemi S.p.A.

Authorised Signatory



Soggetta alla direzione e coordinamento di Autostrade Lombarde SpA

Sede: Via Somalia, 2/4 - 25126 Brescia - Tel. 030 2926311 Fax 030 2897630

PEC: sdpbrebemi@legalmail.it – EMAIL: info@brebemi.it

Cap. Soc. Euro 51.141.227,00 i.v. – REA n. 455412 – Iscr. Registro Imprese di Brescia
Cod. Fisc e P.IVA 02508160989

