



SOCIETÀ DI PROGETTO
BREBEMI SPA

PRESS RELEASE

A35 Brebemi: Publication of the Semi – Annual Financial Model

Brescia, April 16, 2021 – Reference is made to the notice published today by Società di Progetto Brebemi S.p.A. (the “**Company**”), relating to the fact that, as at the date of the Compliance Certificate and the Periodic Investor Report, also published today on the Company’s website, a Distribution Lock-Up has occurred.

In light of the above and pursuant to Clause 5.5 (b) (*Semi-Annual Financial Model*) of the Common Terms Agreement dated October 15, 2019 entered into between, *inter alios*, the Company, the Security Agent, the Note Trustee and the Facility Agent (the “**CTA**”), the Company hereby announces that it has made available on its website (www.brebemi.it) the most recent Semi - Annual Financial Model.

This announcement may contain forward-looking statements and information that is necessarily subject to risks, uncertainties, and assumptions. In particular, these statements include statements about our outlook, plans, strategies, business conditions, business trends and expectations, prospects or future events and involve known and unknown risks that are difficult to predict. As a result, our actual results, performance or achievements may differ materially from those expressed or implied by these forward-looking statements. In some cases, you can identify forward-looking statements by the use of words such as “believes”, “expects”, “may”, “are expected to”, “intends”, “will”, “will continue”, “should”, “could”, “would be”, “seeks”, “approximately”, “estimates”, “predicts”, “projects”, “aims” or “anticipates”, or similar expressions or the negative thereof or other variations thereof or comparable terminology, or by discussions of strategy, plans or intentions or of other statements that do not relate strictly to historical or current matters. Such forward-looking statements are necessarily based upon estimates and assumptions that, while considered reasonable by us and our management, are inherently uncertain and subject to risks, uncertainties, and assumptions. All forward-looking statements attributable to us or persons acting on our behalf are expressly qualified in their entirety by the cautionary statements set forth above. We caution you not to place undue reliance on any forward-looking statements, which are made only as of the date of this press release. We do not undertake or assume any obligation to update publicly any of these forward-looking statements to reflect actual results, new information or future events, changes in assumptions or changes in other factors affecting forward-looking statements, except to the extent required by applicable law. If we update one or more forward-looking statements, no inference should be drawn that we will make additional updates with respect to those or other forward-looking statements.

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