

PRESS RELEASE

A35 Brebemi: Monthly Reporting

Brescia, January 11, 2022 – We refer to the STID Proposal (the “**STID Proposal**”) delivered by Società di Progetto Brebemi S.p.A. (the “**Company**”) on June 30, 2020, which was approved on July 23, 2020 by the Noteholders, the Initial Senior Secured Lenders and the Hedge Counterparties.

Please find below our cash and Cash Equivalent Investment balance (the “**Additional Financial Information**”) and our traffic data for light and heavy vehicles (the “**Traffic Information**”) for the month ended December 31, 2021.

Additional Financial Information

Cash & Equivalents Available (€/mio)						
Date	Unrestricted bank accounts	Debt Service Reserve Account	Maintenance Reserve Account	Expropriation costs accounts	Estimated cash on hands (at toolboth)	Total
As at 31 december '21	32.8	51.2	26.2	20.1	0.6	130.9

Traffic Information

Monthly Traffic figures	Light Vehicles					Heavy Vehicles					Total Vehicles				
	2021	2020	2019	Δ% vs 2020	Δ% vs 2019	2021	2020	2019	Δ% vs 2020	Δ% vs 2019	2021	2020	2019	Δ% vs 2020	Δ% vs 2019
Actual Veh *km															
January	15,261,571	27,755,119	25,738,789	(45.0%)	(40.7%)	9,991,116	10,965,056	10,189,991	(8.9%)	(2.0%)	25,252,687	38,720,175	35,928,780	(34.8%)	(29.7%)
February	20,573,377	26,299,152	26,205,577	(21.8%)	(21.5%)	11,384,587	11,205,581	10,326,246	1.6%	10.2%	31,957,964	37,504,733	36,531,823	(14.8%)	(12.5%)
March	17,418,412	7,514,148	30,459,250	131.8%	(42.8%)	12,775,224	8,363,958	11,403,829	52.7%	12.0%	30,193,636	15,878,106	41,863,079	90.2%	(27.9%)
April	19,493,388	3,055,273	29,876,538	538.0%	(34.8%)	12,139,684	6,032,354	11,042,920	101.2%	9.9%	31,633,072	9,087,627	40,919,458	248.1%	(22.7%)
May	27,807,687	11,364,043	30,960,452	144.7%	(10.2%)	13,061,635	9,331,187	12,367,740	40.0%	5.6%	40,869,322	20,695,230	43,328,192	97.5%	(5.7%)
June	30,042,364	20,749,100	32,829,950	44.8%	(8.5%)	13,943,656	10,716,295	11,863,864	30.1%	17.5%	43,986,020	31,465,395	44,693,814	39.8%	(1.6%)
July	33,361,911	26,493,007	33,567,014	25.9%	(0.6%)	14,738,527	12,339,639	13,293,343	19.4%	10.9%	48,100,438	38,832,646	46,860,357	23.9%	2.6%
August	23,724,745	20,358,687	22,032,732	16.5%	7.7%	10,172,213	8,496,938	8,435,449	19.7%	20.6%	33,896,958	28,855,625	30,468,181	17.5%	11.3%
September	32,078,261	26,740,768	30,601,112	20.0%	4.8%	14,503,344	12,009,619	11,969,905	20.8%	21.2%	46,581,605	38,750,387	42,571,017	20.2%	9.4%
October	33,453,528	24,678,812	33,136,375	35.6%	1.0%	14,534,953	12,493,414	13,506,192	16.3%	7.6%	47,988,481	37,172,226	46,642,567	29.1%	2.9%
November	29,718,626	13,809,033	30,489,701	115.2%	(2.5%)	14,656,165	11,487,012	12,115,160	27.6%	21.0%	44,374,791	25,296,045	42,604,861	75.4%	4.2%
December (*)	27,593,129	17,484,222	28,992,285	57.8%	(4.8%)	13,331,991	11,315,487	10,794,760	17.8%	23.5%	40,925,120	28,799,709	39,787,045	42.1%	2.9%
Total	310,526,999	226,301,364	354,889,775	37.2%	(12.5%)	155,233,095	124,756,540	137,309,399	24.4%	13.1%	465,760,094	351,057,904	492,199,174	32.7%	(5.4%)

(*) December 2021 are provisional figures

Please note that such Additional Financial Information and Traffic Information may not be indicative of the full year period and that we have no duty nor any obligation to update the Additional Financial Information nor to continue providing monthly reporting on an ongoing basis.

Soggetta alla direzione e coordinamento di Autostrade Lombarde SpA

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This announcement may contain forward-looking statements and information that is necessarily subject to risks, uncertainties, and assumptions. In particular, these statements include statements about our outlook, plans, strategies, business conditions, business trends and expectations, prospects or future events and involve known and unknown risks that are difficult to predict. As a result, our actual results, performance or achievements may differ materially from those expressed or implied by these forward-looking statements. In some cases, you can identify forward-looking statements by the use of words such as "believes", "expects", "may", "are expected to", "intends", "will", "will continue", "should", "could", "would be", "seeks", "approximately", "estimates", "predicts", "projects", "aims" or "anticipates", or similar expressions or the negative thereof or other variations thereof or comparable terminology, or by discussions of strategy, plans or intentions or of other statements that do not relate strictly to historical or current matters. Such forward-looking statements are necessarily based upon estimates and assumptions that, while considered reasonable by us and our management, are inherently uncertain and subject to risks, uncertainties, and assumptions. All forward-looking statements attributable to us or persons acting on our behalf are expressly qualified in their entirety by the cautionary statements set forth above. We caution you not to place undue reliance on any forward-looking statements, which are made only as of the date of this press release. We do not undertake or assume any obligation to update publicly any of these forward-looking statements to reflect actual results, new information or future events, changes in assumptions or changes in other factors affecting forward-looking statements, except to the extent required by applicable law. If we update one or more forward-looking statements, no inference should be drawn that we will make additional updates with respect to those or other forward-looking statements.

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