

PRESS RELEASE

A35 Brebemi: Monthly Reporting

Brescia, June 13, 2022 – Società di progetto Brebemi S.p.A. (the "**Company**") disseminates this press release which reports the cash and Cash Equivalent Investment balance (the "**Additional Financial Information**") and the traffic data for light and heavy vehicles (the "**Traffic Information**") for the month ended May 31, 2022.

The press release is issued due to the exceptional and persisting circumstances connected with the spread of the Covid-19 pandemic and for purely information purposes; and also despite the lack of any contractual obligation in this regard following the exhaustion of the effects of the STID Proposal (the "**STID Proposal**") delivered by the Company on June 30, 2020, which was approved on July 23, 2020 by the Noteholders, the Initial Senior Secured Lenders and the Hedge Counterparties.

Additional Financial Information

| Date | Cash & Equivalents Available (€/mio) | | | | | Total |
|------------------|--------------------------------------|------------------------------|-----------------------------|------------------------------|---------------------------------------|-------|
| | Unrestricted bank accounts | Debt Service Reserve Account | Maintenance Reserve Account | Expropriation costs accounts | Estimated cash on hands (at toolboth) | |
| As at 31 May '22 | 75.4 | 33.4 | 26.2 | 15.4 | 0.6 | 151.0 |

Traffic Information

| Monthly Traffic Actual Veh *km | Light Vehicles | | | | Heavy Vehicles | | | | Total Vehicles | | | |
|-----------------------------------|--------------------|--------------------|--------------|---------------|-------------------|-------------------|--------------|--------------|--------------------|--------------------|--------------|-------------|
| | 2022 | 2021 | Δ% vs 2021 | Δ% vs 2019 | 2022 | 2021 | Δ% vs 2021 | Δ% vs 2019 | 2022 | 2021 | Δ% vs 2021 | Δ% vs 2019 |
| January | 21,864,051 | 15,261,571 | 43.3% | (15.1%) | 11,439,777 | 9,991,116 | 14.5% | 12.3% | 33,303,828 | 25,252,687 | 31.9% | (7.3%) |
| February | 25,844,757 | 20,573,377 | 25.6% | (1.4%) | 13,127,961 | 11,384,587 | 15.3% | 27.1% | 38,972,718 | 31,957,964 | 21.9% | 6.7% |
| March | 28,579,815 | 17,418,412 | 64.1% | (6.2%) | 14,937,308 | 12,775,224 | 16.9% | 30.8% | 43,517,123 | 30,193,636 | 44.1% | 3.8% |
| April | 29,196,016 | 19,493,388 | 49.8% | (2.3%) | 13,148,066 | 12,139,684 | 8.3% | 19.1% | 42,344,082 | 31,633,072 | 33.9% | 3.5% |
| May (*) | 31,752,327 | 27,807,687 | 14.2% | 2.6% | 14,914,854 | 13,061,635 | 14.2% | 20.6% | 46,667,181 | 40,869,322 | 14.2% | 7.7% |
| Total | 137,236,966 | 100,554,435 | 36.5% | (4.2%) | 67,567,966 | 59,352,246 | 13.8% | 22.1% | 204,804,932 | 159,906,681 | 28.1% | 3.1% |

(*) May 2022 are provisional figures

Please note that the Additional Financial Information and the Traffic Information may not be indicative of the full year period and that the Company has no obligation - nor assumes due to the voluntary disclosure of the same - to update the Additional Financial Information or to continue to provide monthly reports on an ongoing basis, reserving at its sole discretion to evaluate whether or not to continue publishing them in the future.

Soggetta alla direzione e coordinamento di Autostrade Lombarde SpA

Sede: Via Somalia, 2/4 - 25126 Brescia
Tel. 030 2926311 - Fax 030 2897630

E-mail: info@brebemi.it

PEC: sdpbrebemi@legalmail.it

www.brebemi.it



This announcement may contain forward-looking statements and information that is necessarily subject to risks, uncertainties, and assumptions. In particular, these statements include statements about our outlook, plans, strategies, business conditions, business trends and expectations, prospects or future events and involve known and unknown risks that are difficult to predict. As a result, our actual results, performance or achievements may differ materially from those expressed or implied by these forward-looking statements. In some cases, you can identify forward-looking statements by the use of words such as "believes", "expects", "may", "are expected to", "intends", "will", "will continue", "should", "could", "would be", "seeks", "approximately", "estimates", "predicts", "projects", "aims" or "anticipates", or similar expressions or the negative thereof or other variations thereof or comparable terminology, or by discussions of strategy, plans or intentions or of other statements that do not relate strictly to historical or current matters. Such forward-looking statements are necessarily based upon estimates and assumptions that, while considered reasonable by us and our management, are inherently uncertain and subject to risks, uncertainties, and assumptions. All forward-looking statements attributable to us or persons acting on our behalf are expressly qualified in their entirety by the cautionary statements set forth above. We caution you not to place undue reliance on any forward-looking statements, which are made only as of the date of this press release. We do not undertake or assume any obligation to update publicly any of these forward-looking statements to reflect actual results, new information or future events, changes in assumptions or changes in other factors affecting forward-looking statements, except to the extent required by applicable law. If we update one or more forward-looking statements, no inference should be drawn that we will make additional updates with respect to those or other forward-looking statements.

Investor Relations

Alberto Algisi – alberto.algisi@brebemi.it; +39 030 2926311

Media Relations:

Consilium Comunicazione

Andrea Cucchetti – acucchetti@consiliumcom.it; +39 349 5554664

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