

**PRESS RELEASE**

**VOTING RESULTS RELATING TO THE STID PROPOSAL FOR THE EXTENSION OF THE TERM OF THE CONCESSION AGREEMENT**

*Brescia, July 28, 2022* – Following the press release published on July 7, 2022, Società di Progetto Brebemi S.p.A. (the “**Company**”) announces that the holders of €1,205,000,000 Class A3 Senior Secured Zero Coupon Notes due 2042 (the “**Class A3 Noteholders**”) have approved the STID Proposal delivered on July 7, 2022 regarding the consent to the extension of the end date of the Concession Agreement (*Convenzione unica*) entered into by and between the Company and Concessioni Autostradali Lombarde S.p.A. (the “**Grantor**”) on 1 August 2007 (as amended and supplemented time to time) for a maximum of seven (7) years.

The extension of the end date of the Concession Agreement is among the levers underlying the rebalancing of the economic and financial plan related to the concession for the next regulatory period (the “**PEF Rebalancing**”).

The effectiveness of such extension will occur only to the extent the PEF Rebalancing agreed between the Company and the Grantor will effectively be approved by all the competent authorities and become effective under applicable laws, including by virtue of the entering into between the Company and the Grantor of a fourth addendum (*atto aggiuntivo*) to the Concession Agreement.

The STID Proposal is available on the on the website of the Company, at [www.brebemi.it](http://www.brebemi.it).

**Investor Relations**

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