

**THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. IF NOTEHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS AUTHORISED UNDER THE FINANCIAL SERVICES AND MARKETS ACT 2000 IMMEDIATELY.**

**NOTICE OF RESULTS**

to the holders of those of the

**€15,000,000 Class A1 Senior Secured Amortizing Floating Rate Notes due 2038 (Reg S ISIN: XS2059868989 / Rule 144A ISIN: XS2059870373)**

**€34,000,000 Class A2 Senior Secured Amortizing 3.375 per cent. Fixed Rate Notes due 2038 (Reg S ISIN: XS2059870886 / Rule 144A ISIN: XS2059870969)**

**€1,205,000,000 Class A3 Senior Secured Zero Coupon Notes due 2042 (ISIN: IT0005388019)**

**€172,000,000 Subordinated Secured Floating Rate Notes due 2029 (ISIN: IT0005388068)**

(the Notes)

issued by

**Società di Progetto Brebemi S.p.A. (the Issuer)**

22 August 2022

We refer to the previous notice to Noteholders dated 7 July 2022 which notified Noteholders that a STID Proposal dated 7 July 2022 from the Issuer (the **STID Proposal**) had been delivered by Citicorp Trustee Company Limited (as **Security Agent**) to the Note Trustee in accordance with the provisions of the security trust and intercreditor deed dated 15 October 2019 (the **STID**) between (among others) the Issuer, the Security Agent and Citicorp Trustee Company Limited (as **Note Trustee**). Terms used but not defined herein have the meaning given to them in the STID Proposal and the STID.

**Announcement of the results of the STID Proposal**

On 27 July 2022, the Security Agent gave notice that (i) the Entrenched Right Resolution related to the STID Proposal was passed.