

**PRESS RELEASE****THE ISSUANCE OF PARTECIPATIVE FINANCIAL INSTRUMENTS HAS BEEN CARRIED OUT**

Brescia, 19 April 2023 - Following the Press Release of 24 March 2023, Società di Progetto Brebemi S.p.A. informs that today the issuance of the four tranche of n. 40,000,000.00 Partecipative Financial Instruments (*Strumenti Finanziari Partecipativi* – "SFP") was carried out through the full use and offsetting of the receivables, claimed by the shareholders holding the Shareholder Loan Agreements as at 31 December 2022, as detailed in the following table:

Shareholders	Number of SFP certificates issued as of 31.12.2022	Number of new SFP certificates issued on 19.04.2023	Total SFP Certificates	Amount €
Autostrade Lombarde S.p.A.	160,100,617	30,628,472	190,729,089	190,729,089
Aleatica S.A.U.	52,331,765	9,265,613	61,597,378	61,597,378
C.m.b. Cooperativa Braccianti e Muratori di Carpi	567,618	105,915	673,533	673,533
<b>Total</b>	<b>213,000,000</b>	<b>40,000,000</b>	<b>253,000,000</b>	<b>253,000,000</b>

As provided for in the Shareholder Loan Agreements and the Security trust and Intercreditor Deed ("STID") of 15 October 2019, each of the Lending Shareholders granted their SFPs as collateral in favour of the Secured Creditors.

**Investor Relations**

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