

A35 Brebemi



From: Società di Progetto Brebemi S.p.A. (the “Company”)

To: Citicorp Trustee Company Limited (the “Security Agent” and the “Note Trustee” and in its capacity as Creditor Representative of the Noteholders)

Citigroup Centre, Canada Square

Canary Wharf

London E14 5LB

United Kingdom

Attention of: Agency & Trust – Security Agent

Citibank Europe plc, UK Branch (the “Facility Agent” and in its capacity as Creditor Representative of the Senior Secured Lenders and Performance Bond Lenders)

25 Canada Square, Canary Wharf

London E14 5LB

United Kingdom

Attention of: Loans Agency

Banco BPM S.p.A.

Piazza F. Meda, 4

20121 Milan

Italy

Attention of: Luca Zerbo, Francesco Chiavistelli, Antonio Vattaioni and Giovanni A. Caraccio

Intesa Sanpaolo S.p.A.

Via Manzoni 2

20121 Milan

Italy

Attention of: Marco Ruju and Erica Abisso

Banca Monte dei Paschi di Siena S.p.A.

Viale Mazzini, 23

53100 Siena

Italy

Attention of: Ufficio Corporate Sales / Ufficio Legale – Settore Financial Services

UniCredit S.p.A.

CIB Center Milano

2 Piazza Gai Aulenti – Tower C

20154 – Milan

Italy

Attention of: UniCredit S.p.A. Financial Markets Strategy Supervision - OTC Derivatives - G. Campus / P. Hinegk

Soggetta alla direzione e coordinamento
di ALEATICA SAU

Sede: Via Somalia, 2/4 – 25126 Brescia
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PEC: sdpbrebemi@legalmail.it

www.brebemi.it



Brescia, 28 September 2023

Dear Sirs,

Reference is made to:

- (i) the Common Terms Agreement dated 15 October 2019 between, *inter alios*, the Company, the Security Agent, the Note Trustee and the Facility Agent (the "**CTA**");
- (ii) the Security Trust and Intercreditor Deed dated 15 October 2019 between, *inter alios*, the Company, the Security Agent, the Note Trustee and the Facility Agent (the "**STID**");
- (iii) the Master Definitions Agreement dated 15 October 2019 between, *inter alios*, the Company, the Security Agent, the Note Trustee and the Facility Agent (the "**MDA**");
- (iv) the Senior Secured Loan Facilities Agreement dated 15 October 2019 between, *inter alios*, the Company, the Initial Senior Secured Lenders, the Security Agent and the Facility Agent (the "**Facilities Agreement**");
- (v) the Note Trust Deed dated 22 October 2019 between, *inter alios*, the Company, the Security Agent and the Note Trustee, as subsequently supplemented (the "**Trust Deed**");
- (vi) the Hedging Agreements dated 10 October 2019 between the Company and Banco BPM S.p.A.;
- (vii) the Hedging Agreements dated 10 October 2019 between the Company and Intesa Sanpaolo S.p.A.;
- (viii) the Hedging Agreements dated 10 October 2019 between the Company and Banca Monte dei Paschi di Siena S.p.A. (formerly MPS Capital Services Banca per le Imprese S.p.A.);
- (ix) the Hedging Agreements dated 10 October 2019 between the Company and Intesa Sanpaolo S.p.A. (formerly UBI Banca S.p.A.);
- (x) the Hedging Agreements dated 10 October 2019 between the Company and UniCredit S.p.A.

Capitalised terms used in this notice and not defined herein have the meanings given to them in the Hedging Agreements, CTA, STID, MDA, Facilities Agreement and Trust Deed, as the case may be.

Reference is also made to the Compliance Certificate and the Periodic Investor Report delivered by the Company on 28 September 2023 and published on the Designated Website on the same date.

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This is a notice for the purposes of, and pursuant to, Clause 8.1 letter (d) (*Financial ratio calculations*) of the CTA.

Pursuant to Clause 8.1 letter (d) (*Financial ratio calculations*) of the CTA, the Company hereby informs the Creditor Representatives that a Distribution Lock-Up has occurred as at the date of the Compliance Certificate and the Periodic Investor Report.

For further information, each Creditor Representative may refer to the Compliance Certificate and the Periodic Investor Report published by the Company and available on the Designated Website (www.brebemi.it)

The notice is also available at:

<http://www.brebemi.it>

Investor Relations

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