

PRESS RELEASE

THE ORDINARY SHAREHOLDERS' MEETING APPROVED THE FINANCIAL STATEMENTS AS AT 31 DECEMBER 2023

Brescia, 24 April 2024 – The Ordinary Shareholders' meeting of Società di Progetto Brebemi met today in first call.

The Shareholders' Meeting examined and approved the financial statements for the year ending December 31, 2023, which shown a loss of Euro 69,368,708 as well as losses carried forward amounting to Euro 225,971,687. The Shareholder's Meeting resolved to carry forward the loss of the financial year on the basis that:

- as at 31 December 2023, the reserves available which can be used to cover accumulated losses amount to a total of Euro 274,230,078.00 (respectively Euro 21,230,078.00 the "Share premium reserve" and Euro 253,000,000.00 the "Participative financial instruments reserve") and
- the Board of Directors of 21 March 2024, approved to issue the fifth tranche Participative Financial Instruments ("PFSS") for an amount of Euro 69,000,000. The issue will be completed by the beginning of July 2024.

The Shareholders' Meeting, after hearing the proposal expressed by the Board of Statutory Auditors, also approved the appointment of Deloitte & Touche S.p.A. for the engagement of the statutory audit for the financial years 2024, 2025 and 2026.

The financial statements can be consulted at the following web address:
<https://www.brebemi.it/site>

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