

## **PRESS RELEASE**

### **ISSUANCE OF PARTECIPATIVE FINANCIAL INSTRUMENTS**

Brescia, 3 July 2024 - Following the Press Release of 22 March 2024, Società di Progetto Brebemi S.p.A. informs that today the issuance of the fifth tranche of n. 69,000,000.00 Participative Financial Instruments (*Strumenti Finanziari Partecipativi* – "SFP") was carried out through the full use and offsetting of the receivables, claimed by the shareholders holding the Shareholder Loan Agreements as at 31 December 2023, as detailed in the following table:

Shareholders	Number of SFP certificates issued as of 31.12.2023	Number of new SFP certificates issued on 3.7.2024	Total SFP Certificates	Amount €
Autostrade Lombarde S.p.A.	190,729,089	50,411,530	241,140,619	241,140,619
Aleatica S.A.U.	61,597,378	18,409,823	80,007,201	80,007,201
C.m.b. Cooperativa Braccianti e Muratori di Carpi	673,533	178,647	852,180	852,180
<b>Total</b>	<b>253,000,000</b>	<b>69,000,000</b>	<b>322,000,000</b>	<b>322,000,000</b>

As provided by the Shareholder Loan Agreements and the Security trust and Intercreditor Deed ("STID") of 15 October 2019, each of the Lending Shareholders has granted their SFPs as security in favor of the Secured Creditors.

#### **Investor Relations**

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