

PRESS RELEASE

EARLY REDEMPTION OF €172,000,000 Subordinated Secured Floating Rate Notes due 2029 (ISIN: IT0005388068)

Brescia, November 28, 2024 – Società di Progetto Brebemi S.p.A. (the “**Company**”) announces its decision to exercise its option to redeem all of the outstanding €172,000,000 Subordinated Secured Floating Rate Notes due 2029 (the “**Junior Notes**”) on 31 December 2024 pursuant to the terms and conditions of the Junior Notes.

The Junior Notes will be redeemed at their principal amount outstanding, currently equal to €131,540,936, plus interest accrued on such Junior Notes to, but excluding, their redemption date.

On the date hereof, the Company entered into a € 131,540,936 subordinated shareholder loan agreement (the “**Subordinated Shareholder Loan**”) with its controlling shareholder Aleatica S.A.U. The proceeds from the Subordinated Shareholder Loan will be applied to fund the early redemption of the Junior Notes. Receivables arising from the Subordinated Shareholder Loan will be subject to the provisions of the finance documentation relating to the Company’s outstanding indebtedness.

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