

## **PRESS RELEASE**

### **PROPOSED DIVISIBLE PAID-IN CAPITAL INCREASE UP TO A MAXIMUM AMOUNT OF EUR 19,731,150 THROUGH THE ISSUANCE OF UP TO 131,541,000 SHARES WITH A SHARE PREMIUM OF EUR 111,809,850.**

Brescia, 20 March 2025 - The Board of Directors of Società di Progetto Brebemi S.p.A., convened today, has resolved to call an Extraordinary Shareholders' Meeting, with the aim of submitting to shareholders a proposal for a divisible paid-in capital increase totaling a nominal amount of EUR 19,731,150, accompanied by a share premium of EUR 111,809,850, thus aggregating a total amount of EUR 131,541,000.

The capital increase will be executed on a divisible basis through the issuance of 131,541,000 new ordinary Brebemi shares, without par value, carrying regular dividend rights, and having the same characteristics as those already in circulation at the issuance date.

This capital increase will be offered to all shareholders without restriction to their pre-emptive subscription rights. Payment for subscribed shares may be executed through cash contributions or via offsetting, involving the simultaneous waiver of receivables held against the company.

#### **Investor Relations**

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