

PRESS RELEASE

DIVISIBLE PAID-IN CAPITAL INCREASE UP TO A MAXIMUM AMOUNT OF EUR 19,731,150 THROUGH THE ISSUANCE OF UP TO 131,541,000 SHARES WITH A SHARE PREMIUM OF EUR 111,809,850.

Brescia, 15 April 2025 - The Extraordinary Shareholders' Meeting of Società di Progetto Brebemi S.p.A., held today, approved the Board of Directors' proposal dated 20 March 2025 to carry out a divisible paid capital increase for a total amount of Euro 131,541,000, comprising Euro 19,731,150 to be allocated to share capital and Euro 111,809,850 to share premium.

The capital increase is aimed to strengthen the Company's capital structure and reduce its overall indebtedness.

The capital increase provides for the issuance of n. 131,541,000 new ordinary shares of Brebemi, without a nominal value, carrying regular dividend rights and having the same characteristics as the outstanding shares at the time of issuance. The shares will be issued at a price of Euro 1.00 per share, of which Euro 0.15 to be allocated to share capital and Euro 0.85 to share premium.

The newly issued shares will be offered for subscription to all shareholders in proportion to the number of shares held, in accordance with the provisions of art. 2441 of the Italian Civil Code, within a subscription deadline of 30 May 2025.

Payment for subscribed shares may be executed either in cash or through the offsetting of receivables, with the simultaneous waiver of receivables held against the Company.

Following the approval of the capital increase, the consequent amendment to the Company's Articles of Association was also approved.

Investor Relations

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