

From: Società di Progetto Brebemi S.p.A. (the “Company”)

To: Citicorp Trustee Company Limited (the “**Note Trustee**” in its capacity as Creditor Representative of the Noteholders)

Citigroup Centre, Canada Square

Canary Wharf

London E14 5LB

United Kingdom

Attention of: Agency & Trust – Security Agent

Citibank Europe plc, UK Branch (the “**Facility Agent**” in its capacity as Creditor Representative of the Senior Secured Lenders and Performance Bond Lenders)

25 Canada Square, Canary Wharf

London E14 5LB

United Kingdom

Attention of: Loans Agency

Brescia, 15 April 2025

Dear Sirs, Madams,

reference is made to:

- (i) the Common Terms Agreement dated 15 October 2019 between, *inter alios*, the Company, the Security Agent, the Note Trustee and the Facility Agent (the “**CTA**”);
- (ii) the Security Trust and Intercreditor Deed dated 15 October 2019 between, *inter alios*, the Company, the Security Agent, the Note Trustee and the Facility Agent (the “**STID**”);
- (iii) the Master Definitions Agreement dated 15 October 2019 between, *inter alios*, the Company, the Security Agent, the Note Trustee and the Facility Agent (the “**MDA**”);
- (iv) the Senior Secured Loan Facilities Agreement dated 15 October 2019 between, *inter alios*, the Company, the Initial Senior Secured Lenders, the Security Agent and the Facility Agent (the “**Facilities Agreement**”); and
- (v) the Note Trust Deed dated 22 October 2019 between, *inter alios*, the Company, the Security Agent and the Note Trustee, as subsequently supplemented (the “**Trust Deed**”).

Capitalised terms used in this notice and not defined herein have the meanings given to them in the CTA, STID, MDA, Facilities Agreement and Trust Deed, as the case may be.

This is a notice for the purposes of, and pursuant to Clause 5.8 letter (a) limb (vi) (*Information: miscellaneous*) of the CTA, which requires the Company to inform the Information Recipients of,

inter alia, any amendment made to the Company's constitutional documents.

Pursuant to Clause 5.8 letter (a) limb (vi) (*Information: miscellaneous*) of the CTA, the Company hereby informs the Information Recipients that Article 3, paragraph 1 "*Provisions on share capital and shareholders*" of the Company's By-laws is amended as follows (changes in bold):

"1) The issued and paid-up share capital is 52,141,227.00 (fifty-two million, one hundred forty-one thousand, two hundred twenty-seven point zero zero), divided into 354,347,771 (three hundred fifty-four million, three hundred forty-seven thousand, seven hundred seventy-one) shares without nominal value.

The extraordinary shareholders' meeting of the company of 15 April 2025 resolved to increase the share capital by a maximum of Euro 19,731,150.00 (nineteen million, seven hundred thirty-one thousand, one hundred fifty point zero zero), from Euro 52,141,227.00 (fifty-two million, one hundred forty-one thousand, two hundred twenty-seven point zero zero) to a maximum of Euro 71,872,377.00 (seventy-one million, eight hundred seventy-two thousand, three hundred seventy-seven point zero zero) to be paid in cash, through the issuance of a maximum of 131,541,000 (one hundred thirty-one million, five hundred forty-one thousand) ordinary shares without nominal value with a share premium of Euro 0.85 (zero point eighty-five) for each share,

share capital increase to be offered as an option, and in pre-emption for any unsubscribed shares, to the shareholders;

share capital increase effective as of 30 May 2025, if, on 30 May 2025, the share capital increase has not been fully subscribed and paid up, it will remain set at the amount subscribed as of that date."

Please note that the quoted excerpt consists of a courtesy translation of the Company's By-laws.

LEGAL REPRESENTATIVE

