

PRESS RELEASE

COMPLETION OF THE DIVISIBLE PAID-IN CAPITAL INCREASE, OFFERED TO SHAREHOLDERS, IN ACCORDANCE WITH ARTICLE 2441 OF THE C.C., FOR AN AMOUNT OF EURO 19,731,150 BY ISSUING 131,541,000 NEW SHARES WITH A SHARE PREMIUM OF EURO 111,809,850

Brescia, 3 June 2025 – Following up on the press releases previously published on 20 March and 15 April 2025, Società di Progetto Brebemi S.p.A. announces the completion of the divisible, paid-in share capital increase resolved by the Extraordinary Shareholders' Meeting of 15 April 2025.

As part of the transaction, n. 131,541,000 shares were fully subscribed for by the shareholder Aleatica SAU, without a nominal value, carrying regular dividend rights and having the same characteristics as the outstanding shares at the time of issuance.

The newly subscribed shares, including the relevant share premium, have been paid through the offsetting of receivables, with the simultaneous waiver, for an equal amount, of receivables held against the Company.

Investor Relations

Alberto Algisi – alberto.algisi@brebemi.it; +39 030 2926311

Info stampa:

Consilium Comunicazione

Andrea Cucchetti – acucchetti@consiliumcom.it; +39 349 5554664

Soggetta alla direzione e coordinamento
di ALEATICA SAU

Sede Legale: Via Flero, 28 – 25125 Brescia
Centro Direzionale Tre Torri – Torre Nord – 5° Piano
Tel. 030 2926311 – FAX 030 2897630
E-mail: info@brebemi.it
PEC: sdpbrebemi@legalmail.it

www.brebemi.it

